

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY

In re William J. Focazio

Case No. 19-10880

Reporting Period: April 1 - April 30

MONTHLY OPERATING REPORT  
(INDIVIDUAL WAGE EARNERS)

File with Court and submit copy to United States Trustee within 20 days after end of month

Include FORM MOR-1 (INDV) if debtor is a wage earner.

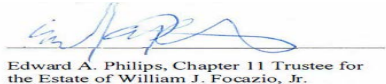
Substitute FORM MOR-2 (RE) for MOR-2 if case is a Single Asset Real Estate case.

Submit copy of report to any official committee appointed in the case.

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached
Schedule of Cash Receipts and Disbursements	MOR-1 (INDV)	X	
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1a	X	
Copies of bank statements		X	
Cash disbursements journals	MOR -1b	X	
Statement of Operations			
Balance Sheet	MOR - 3	X	
Status of Postpetition Taxes			
Copies of IRS Form 6123 or payment receipt			
Copies of tax returns filed during reporting period			
Summary of Unpaid Postpetition Debts			
Listing of aged accounts payable			
Accounts Receivable Reconciliation and Aging			
Debtor Questionnaire			

I declare under penalty of perjury (28 U.S.C. Section 1746) that the documents attached to this report are true and correct to the best of my knowledge and belief.

Signature of Debtor



Edward A. Phillips, Chapter 11 Trustee for the Estate of William J. Focazio, Jr.

Date

11.22.19

Signature of Chapter 11 Trustee

Date

\*\*The Trustee was appointed by Court Order on May 17, 2019. The information contained herein is based on the Trustee's accountant's analysis of the Debtor's financial information that was made available to the Trustee. The Trustee takes no responsibility for the accuracy of the Debtor's information and reserves all rights in connection therewith. All statements were prepared on a cash basis of accounting.

FORM MOR (INDV)  
(9/99)

In re: William J. Focazio  
Debtor

Case No. 19-10880  
Reporting Period April 1 - April 30

**INDIVIDUAL DEBTOR CASH RECEIPTS AND CASH DISBURSEMENTS**

( This Form must be submitted for each Bank Account maintained by the Debtor)

Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. Attach the bank statements and a detailed list of all disbursements made during the report period that includes the date, the check number, the payee, the transaction description, and the amount. A bank reconciliation must be attached for each account. [See MOR-1 (INDV) (CONT)]

	Current Month				Cumulative Filing to Date
	Actual				
	4607	0713	7712	Total	
Cash - Beginning of Month	5,345	93	108	5,546	9,304
RECEIPTS					
Wages (Distributions)	27,526			27,526	88,026
Personal loan				-	9,000
Alimony and Child Support				-	-
Social Security and Pension Income				-	-
Miscellaneous Deposits			5,500	5,500	6,431
Other Income (attach schedule)	7,500			7,500	40,282
Total Receipts	35,026	-	5,500	40,526	143,739
DISBURSEMENTS					
ORDINARY ITEMS:					
Mortgage Payment(s)	-	-		-	-
Rental Payment(s)	-	-		-	-
Other Secured Note Payments	-	-	-	-	-
Utilities	350	-	2,548	2,899	5,223
Insurance	1,496	-	-	1,496	9,718
Auto	-	-	-	-	2,021
Investment Contributions	6,000	-	-	6,000	17,250
Business Expenses	-	-	-	-	9,530
Repairs and Maintenance	2,400	-	-	2,400	7,100
Medical Expenses	412	-	-	412	935
Household Expenses	13,072	-	60	13,132	45,988
Charitable Contributions	-	-	-	-	-
Bank Fees	20	-	-	20	662
Child Care Expenses	-	-	-	-	800
Alimony and Child Support Payments	-	-	-	-	-
Legal Fees	-	-	-	-	5,925
Accounting Fees	-	-	-	-	3,000
Taxes - Personal Property	-	-	-	-	-
Storage Unit	-	-	-	-	639
Travel and Entertainment	419	-	-	419	419
Housekeeping	5,513	-	-	5,513	18,573
Miscellaneous Expense	3,936	-	-	3,936	8,699
Other (attach schedule)	4,645	-	-	4,645	4,645
Total Ordinary Disbursements	38,264	-	2,608	40,872	141,127
REORGANIZATION ITEMS:					
Professional Fees	-	-	-	-	6,717
U. S. Trustee Fees	-	-	325	325	325
Other Reorganization Expenses (attach schedule)	-	-	-	-	-
Total Reorganization Items	-	-	325	325	7,042
Total Disbursements (Ordinary + Reorganization)					
	38,264	-	2,933	41,197	148,169
Net Cash Flow (Total Receipts - Total Disbursements)					
	(3,238)	-	2,567	(671)	(4,430)
Cash - End of Month (Must equal reconciled bank statement)					
	2,106	93	2,675	4,875	4,875

In re: William J. Focazio  
Debtor

Case No. 19-10880  
Reporting Period April 1 - April 30

**INDIVIDUAL DEBTOR CASH RECEIPTS AND CASH DISBURSEMENTS - continuation sheet**

BREAKDOWN OF "OTHER" CATEGORY		Current Month Actual	Cumulative Filing to Date Actual
<b>Other Income</b>			
Astram Anesthesia Payment		7,500	
<b>Other Taxes</b>			
<b>Other Ordinary Disbursements</b>			
Appraisal Cost		3,000	
Home Rental		1,645	
<b>Other Reorganization Expenses</b>			

FORM MOR-1 (INDV) (CON'T)  
(9/99)

In re: William J. Focazio

Case No. 19-10880

Reporting Period April 1 - April 30

Debtor

DISBURSEMENTS

Payee	Account	Date	Amount	Purpose	Check #	Comment
<b>Personal Disbursements</b>						
	x4607	4/1/2019	\$147	Miscellaneous Expense		
Cash	x4607	4/1/2019	\$2,000	Household Expenses		
Joe	x4607	4/1/2019	\$450	Miscellaneous Expense	1388	
The Coal House Restaurant	x4607	4/2/2019	\$149	Household Expenses		
Evelyn	x4607	4/2/2019	\$600	Housekeeping	1390	
Delma	x4607	4/3/2019	\$480	Housekeeping	1391	
Varka	x4607	4/4/2019	\$300	Household Expenses		
Franklin Mutual	x4607	4/5/2019	\$698	Insurance		
Sushi Lounge	x4607	4/5/2019	\$120	Household Expenses		
Plumber	x4607	4/5/2019	\$3,260	Household Expenses	1392	
Churrascaria Boi Na Brasa Restaurant	x4607	4/8/2019	\$122	Household Expenses		
	x4607	4/8/2019	\$130	Miscellaneous Expense		
Tease Salon	x4607	4/8/2019	\$35	Household Expenses		
Vivid Seats New York	x4607	4/8/2019	\$266	Travel and Entertainment		
Joaquin Gonzalez	x4607	4/8/2019	\$800	Repairs and Maintenance	1393	
Fleet Feet Sports	x4607	4/9/2019	\$150	Household Expenses		
Fleet Feet Sports	x4607	4/9/2019	\$113	Household Expenses		
Evelyn	x4607	4/9/2019	\$600	Housekeeping	1395	
Northwestern Mutual	x4607	4/10/2019	\$798	Insurance		
Cash	x4607	4/10/2019	\$2,500	Household Expenses		
Delma	x4607	4/10/2019	\$480	Housekeeping	1399	
Totout Animals	x4607	4/10/2019	\$1,112	Household Expenses	1386	
NJT Mobile - Newark NJ	x4607	4/11/2019	\$20	Travel and Entertainment		
Uber	x4607	4/11/2019	\$123	Travel and Entertainment		
Uber	x4607	4/11/2019	\$5	Travel and Entertainment		
Uber	x4607	4/11/2019	\$6	Travel and Entertainment		
Gen Sushi & Habachi	x4607	4/12/2019	\$43	Household Expenses		
Matthew Italian Restaurant	x4607	4/12/2019	\$164	Household Expenses		
Cash	x4607	4/12/2019	\$170	Miscellaneous Expense	1400	
	x4607	4/12/2019	\$1,500	Miscellaneous Expense	1396	
Joaquin	x4607	4/15/2019	\$800	Repairs and Maintenance	1403	
Endo Surgical	x4607	4/15/2019	\$6,000	Investment Contributions	1401	
Bank Service Charge Debit	x4607	4/15/2019	\$20	Bank Fees		
AT&T	x4607	4/16/2019	\$350	Utilities		
Cash	x4607	4/16/2019	\$1,000	Household Expenses		
Delma	x4607	4/17/2019	\$480	Housekeeping	1404	

Debtor

## DISBURSEMENTS

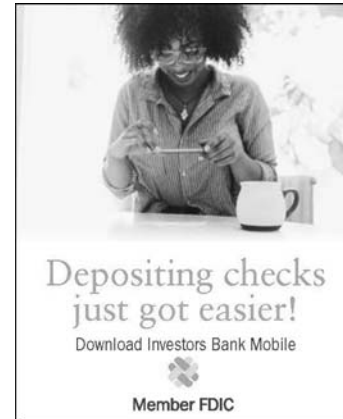
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**RETURN SERVICE REQUESTED**

NORTH JERSEY MEDICAL CONSULTANTS CORP  
101 FOX HEDGE RD  
SADDLE RIVER NJ 07458-2715



<b>BUSINESS CHECKING</b>			
<b>Account #</b>	<b>XXXXXXXX4607</b>	<b>Beginning Balance</b>	<b>\$5,344.57</b>
<b>Statement Period</b>		<b>Deposits/Credits</b>	<b>\$35,026.03</b>
From	04/01/19	<b>Interest Paid</b>	<b>\$0.00</b>
Through	04/30/19	<b>Checks/Debits</b>	<b>-\$38,244.25</b>
<b>Average Balance</b>	<b>\$8,306.66</b>	<b>Service Charges</b>	<b>\$20.00</b>
<b>Earned Interest This Period</b>	<b>\$0.00</b>	<b>Ending Balance</b>	<b>\$2,106.35</b>
		<b># Deposits/Credits</b>	<b>8</b>
<b>Annual Percentage Yield Earned (APYE)</b>	<b>0.00%</b>	<b># Checks/Debits</b>	<b>48</b>
		<b>YTD Interest</b>	<b>\$0.00</b>
		<b>YTD Withholding</b>	<b>\$0.00</b>

<b>ACCOUNT ACTIVITY DETAIL</b>				
<b>Date</b>	<b>Description</b>	<b>Deposits</b>	<b>Withdrawals</b>	<b>Balance</b>
04/01	BEGINNING BALANCE			\$5,344.57
04/01	WIRE CROSSTOWN MEDICAL P.C.	\$10,000.00		\$15,344.57
04/01	DC#0705 SIG PUR 709 709 POINT PLEASAN NJ 000089		\$146.56-	\$15,198.01
04/01	WITHDRAWAL		\$2,000.00-	\$13,198.01
04/01	CHECK #1388		\$450.00-	\$12,748.01

**IMPORTANT NOTICE:**

Enclosed please find updates to our  
2019 Fee Schedule for Business accounts.  
These changes are effective June 1, 2019.



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ACCOUNT ACTIVITY DETAIL (continued)				
Date	Description	Deposits	Withdrawals	Balance
04/02	DC#0705 SIG PUR THE COAL H THE COAL HOUSE BIST POINT PLEASAN NJ 076393		\$149.22-	\$12,598.79
04/02	CHECK #1390		\$600.00-	\$11,998.79
04/03	CHECK #1391		\$480.00-	\$11,518.79
04/04	DC#0705 SIG PUR VARKA VARKA RAMSEY NJ 026173		\$300.00-	\$11,218.79
04/05	FRANKLIN MUTUAL PREM & PMT 54970		\$697.92-	\$10,520.87
04/05	DC#0705 SIG PUR SUSHI LOUN SUSHI LOUNGE TOTOWA NJ 094676		\$119.96-	\$10,400.91
04/05	CHECK #1392		\$3,260.41-	\$7,140.50
04/08	DEPOSIT	\$4,000.00		\$11,140.50
04/08	DC#0705 SIG PUR CHURRASCAR CHURRASCARIA BOI NA NEWARK NJ 070117		\$121.60-	\$11,018.90
04/08	DC#0705 SIG PUR 709 709 POINT PLEASAN NJ 060048		\$129.82-	\$10,889.08
04/08	DC#0705 SIG PUR TEASE SALO TEASE SALON BLOOMFIELD NJ 040013		\$35.00-	\$10,854.08
04/08	DC#0705 SIG PUR VIVID SEAT VIVID SEATS NEW YOR 866-848-8499 IL 058244		\$265.76-	\$10,588.32
04/08	CHECK #1393		\$800.00-	\$9,788.32
04/09	DEPOSIT	\$3,500.00		\$13,288.32
04/09	DC#0705 SIG PUR SPN*FLEETF SPN*FLEETFEETSPOR 877-4127467 CA 074011		\$150.00-	\$13,138.32
04/09	DC#0705 SIG PUR FLEET FEET FLEET FEET SPORTS MONTCLAIR NJ 000042		\$112.50-	\$13,025.82
04/09	CHECK #1395		\$600.00-	\$12,425.82
04/10	WIRE CROSSTOWN MEDICAL P.C.	\$10,000.00		\$22,425.82
04/10	NORTHWESTERN MU ISA PAYMNT XXXXX95-02		\$798.15-	\$21,627.67
04/10	WITHDRAWAL		\$2,500.00-	\$19,127.67
04/10	CHECK #1399		\$480.00-	\$18,647.67
04/10	CHECK #1386		\$1,112.00-	\$17,535.67
04/11	DC#0705 SIG PUR NJT MOBILE NJT MOBILE 3001 NEWARK NJ 071791		\$19.50-	\$17,516.17



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ACCOUNT ACTIVITY DETAIL (continued)				
Date	Description	Deposits	Withdrawals	Balance
04/11	DC#0705 SIG PUR UBER TRI UBER TRIP HELP.UBER.COM CA 040534		\$122.56-	\$17,393.61
04/11	DC#0705 SIG PUR UBER TRI UBER TRIP HELP.UBER.COM CA 011872		\$5.00-	\$17,388.61
04/11	DC#0705 SIG PUR UBER TRI UBER TRIP HELP.UBER.COM CA 087855		\$5.84-	\$17,382.77
04/12	DC#0705 SIG PUR GEN SUSHI GEN SUSHI & HIBACHI MONTVALE NJ 070099		\$43.18-	\$17,339.59
04/12	DC#0705 SIG PUR MATTHEWS I MATTHEWS ITALIAN RE CLIFTON NJ 060886		\$163.50-	\$17,176.09
04/12	CHECK #1400		\$170.00-	\$17,006.09
04/12	CHECK #1396		\$1,500.00-	\$15,506.09
04/15	CHECK #1403		\$800.00-	\$14,706.09
04/15	CHECK #1401		\$6,000.00-	\$8,706.09
04/15	SERVICE CHARGE DEBIT		\$20.00-	\$8,686.09
04/16	DEPOSIT	\$3,000.00		\$11,686.09
04/16	ATT PAYMENT XXXXX5011EPAYM		\$350.44-	\$11,335.65
04/16	WITHDRAWAL		\$1,000.00-	\$10,335.65
04/17	CHECK #1404		\$480.00-	\$9,855.65
04/18	DEPOSIT	\$1,000.00		\$10,855.65
04/18	DC#0705 SIG PUR FIRE & OAK FIRE & OAK MONTVALE NY 020104		\$146.69-	\$10,708.96
04/18	DC#0705 PIN PUR COLONIAL P COLONIAL PHARMACY CLIFTON NJ 472153		\$412.48-	\$10,296.48
04/18	WITHDRAWAL		\$500.00-	\$9,796.48
04/19	DC#0705 SIG PUR VARKA VARKA RAMSEY NJ 053062		\$255.40-	\$9,541.08
04/19	CHECK #1405		\$240.00-	\$9,301.08
04/19	CHECK #1394		\$2,873.00-	\$6,428.08
04/22	DC#0705 SIG PUR GEN SUSHI GEN SUSHI & HIBACHI MONTVALE NJ 050090		\$102.76-	\$6,325.32
04/22	CHECK #1407		\$800.00-	\$5,525.32
04/22	CHECK #1406		\$3,000.00-	\$2,525.32
04/23	CHECK #1409		\$800.00-	\$1,725.32
04/24	DEPOSIT	\$1,726.03		\$3,451.35
04/24	WITHDRAWAL		\$1,000.00-	\$2,451.35





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ACCOUNT ACTIVITY DETAIL (continued)								
Date	Description	Deposits			Withdrawals		Balance	
04/24	CHECK #1398				\$500.00-		\$1,951.35	
04/26	DEPOSIT	\$1,800.00					\$3,751.35	
04/26	CHECK #1410				\$1,645.00-		\$2,106.35	
04/30	ENDING BALANCE						\$2,106.35	

CHECK REGISTER								
Check #	Date	Amount	Check #	Date	Amount	Check #	Date	Amount
1386	04/10	\$1,112.00	1395	04/09	\$600.00	1404	04/17	\$480.00
1388*	04/01	\$450.00	1396	04/12	\$1,500.00	1405	04/19	\$240.00
1390*	04/02	\$600.00	1398*	04/24	\$500.00	1406	04/22	\$3,000.00
1391	04/03	\$480.00	1399	04/10	\$480.00	1407	04/22	\$800.00
1392	04/05	\$3,260.41	1400	04/12	\$170.00	1409*	04/23	\$800.00
1393	04/08	\$800.00	1401	04/15	\$6,000.00	1410	04/26	\$1,645.00
1394	04/19	\$2,873.00	1403*	04/15	\$800.00			

(# AFTER THE CHECK AMOUNT INDICATES ACH CHECK - \* INDICATES NON-CONSECUTIVE CHECK NUMBER(S))



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Document Page 10 of 16

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STATEMENT OF ACCOUNT

WILLIAM FOCAZIO  
DIP CASE 19-10880 DIST NJ  
101 FOX HEDGE RD  
SADDLE RIVER NJ 07458

Page: 1 of 2  
Statement Period: Mar 07 2019-Apr 05 2019  
Cust Ref #: 4364907712-039-T-###  
Primary Account #: 436-4907712

**Chapter 11 Checking**

WILLIAMFOCAZIO  
DIP CASE 19-10880 DIST NJ

Account # 436-4907712

**ACCOUNT SUMMARY**

Beginning Balance	0.00	Average Collected Balance	197.90
Deposits	2,620.00	Interest Earned This Period	0.00
		Interest Paid Year-to-Date	0.00
Electronic Payments	11.95	Annual Percentage Yield Earned	0.00%
Ending Balance	2,608.05	Days in Period	30

**DAILY ACCOUNT ACTIVITY****Deposits**

POSTING DATE	DESCRIPTION	AMOUNT
03/07	DEPOSIT	120.00
04/04	DEPOSIT	2,500.00
	Subtotal:	2,620.00

**Electronic Payments**

POSTING DATE	DESCRIPTION	AMOUNT
03/15	ACH DEBIT, HARLAND CLARKE CHK ORDERS *I***24003741L7	11.95
	Subtotal:	11.95

**DAILY BALANCE SUMMARY**

DATE	BALANCE	DATE	BALANCE
03/07	0.00	03/15	108.05
03/07	120.00	04/04	2,608.05

Call 1-800-937-2000 for 24-hour Bank-by-Phone services or connect to [www.tdbank.com](http://www.tdbank.com)



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T

STATEMENT OF ACCOUNT

WILLIAM FOCAZIO  
DIP CASE 19-10880 DIST NJ  
101 FOX HEDGE RD  
SADDLE RIVER NJ 07458

Page: 1 of 2  
Statement Period: Apr 06 2019-May 05 2019  
Cust Ref #: 4364907712-039-T-###  
Primary Account #: 436-4907712

**Chapter 11 Checking**

WILLIAMFOCAZIO  
DIP CASE 19-10880 DIST NJ

Account # 436-4907712

**ACCOUNT SUMMARY**

Beginning Balance	2,608.05	Average Collected Balance	1,800.16
Deposits	3,300.00	Interest Earned This Period	0.00
		Interest Paid Year-to-Date	0.00
Checks Paid	325.00	Annual Percentage Yield Earned	0.00%
Electronic Payments	5,576.05	Days in Period	30
Ending Balance	7.00		

**DAILY ACCOUNT ACTIVITY****Deposits**

POSTING DATE	DESCRIPTION	AMOUNT
04/16	DEPOSIT	3,000.00
05/02	DEPOSIT	300.00
	<b>Subtotal:</b>	<b>3,300.00</b>

**Checks Paid**

No. Checks: 1

\*Indicates break in serial sequence or check processed electronically and listed under Electronic Payments

DATE	SERIAL NO.	AMOUNT
04/25	103	325.00
	<b>Subtotal:</b>	<b>325.00</b>

**Electronic Payments**

POSTING DATE	DESCRIPTION	AMOUNT
04/10	ELECTRONIC CK PMT-ARC, CONED-ROCKLAND CHECK PYMT 0101	2,548.06
04/22	DEBIT CARD PURCHASE, *****30040422362, AUT 041919 VISA DDA PUR THE HOME DEPOT 963 MAHWAH * NJ	59.99
05/02	ACH DEBIT, PUBLIC SERVICE PSEG *****66492302	2,968.00
	<b>Subtotal:</b>	<b>5,576.05</b>

**DAILY BALANCE SUMMARY**

DATE	BALANCE	DATE	BALANCE
04/05	2,608.05	04/22	3,000.00
04/10	59.99	04/25	2,675.00
04/16	3,059.99	05/02	7.00

Call 1-800-937-2000 for 24-hour Bank-by-Phone services or connect to [www.tdbank.com](http://www.tdbank.com)



855-iBank4U (855.422.6548)  
myinvestorsbank.com

**RETURN SERVICE REQUESTED**

NORTH JERSEY MEDICAL CONSULTANTS CORP  
101 FOX HEDGE RD  
SADDLE RIVER NJ 07458-2715



BUSINESS CHECKING			
Account #	XXXXXXX0713	Beginning Balance	\$93.35
Statement Period		Deposits/Credits	\$0.00
From	04/01/19	Interest Paid	\$0.00
Through	04/30/19	Checks/Debits	0.00
Average Balance	\$93.35	Service Charges	\$0.00
Earned Interest This Period	\$0.00	Ending Balance	\$93.35
		# Deposits/Credits	0
Annual Percentage Yield Earned (APYE)	0.00%	# Checks/Debits	0
		YTD Interest	\$0.00
		YTD Withholding	\$0.00

ACCOUNT ACTIVITY DETAIL				
Date	Description	Deposits	Withdrawals	Balance
04/01	BEGINNING BALANCE			\$93.35
04/30	ENDING BALANCE			\$93.35

**IMPORTANT NOTICE:**

Enclosed please find updates to our  
2019 Fee Schedule for Business accounts.  
These changes are effective June 1, 2019.

investorsBank

Member FDIC

Reporting Period April 1 - April 30

## Continuation Sheet for MOR-1

A bank reconciliation must be included for each bank account. The debtor's bank reconciliation may be substituted for this page.

[illegible]

**Reporting Period** April 1 - April 30

This schedule is to include all retained professional payments from case inception to current month.

[illegible]

In re: William J. Focazio

Debtor

Case No. 19-10880

Reporting Period April 1 - April 30

**BALANCE SHEET**

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from postpetition obligations.

	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
<b>ASSETS</b>		
Other Property (attach schedule)	1,050,000	1,050,000
Total Property	1,050,000	1,050,000
Cash	319	4,000
Autos, Trucks & Other Vehicles	43,862	43,862
Household Goods and Furniture	100,000	100,000
Electronics	5,000	5,000
Clothing	3,000	3,000
Jewelry	6,000	6,000
Partnerships & Business Ventures	60,000	60,000
Medical License	100,000	100,000
Total Other Assets	318,181	321,862
<b>TOTAL ASSETS</b>	<b>1,368,181</b>	<b>1,371,862</b>
	<b>BOOK VALUE AT END OF CURRENT REPORTING MONTH</b>	<b>BOOK VALUE ON PETITION DATE</b>
<b>LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)</b>		
Accounts Payable	-	-
Taxes Payable (refer to FORM MOR-4)	-	-
Wages Payable	-	-
Notes Payable	-	-
Rent / Leases - Building/Equipment	-	-
Secured Debt / Adequate Protection Payments	-	-
Professional Fees	-	-
Amounts Due to Insiders*	-	-
Other Postpetition Liabilities (attach schedule)	-	-
Total Postpetition Liabilities	-	-
<b>LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)</b>		
Secured Debt	850,000	850,000
Priority Debt	246,979	246,979
Unsecured Debt	15,228,600	15,228,600
Total Pre - Petition Liabilities	16,325,579	16,325,579
<b>Total Liabilities</b>	<b>16,325,579</b>	<b>16,325,579</b>

\*"Insider" is defined in 11 U.S.C. Section 101(31).

Debtor \_\_\_\_\_

Reporting Period April 1 - April 30**BALANCE SHEET - continuation sheet**[illegible]

Restricted Cash is cash that is restricted for a specific use and not available to fund operations. Typically, restricted cash is segregated into a separate account, such as an escrow account.